



# Withdraw your super

Use this form to withdraw some or all of your superannuation

Before you start...

Fill this form out in BLOCK letters using a black or blue pen. Write 'X' to mark boxes.

- + Allow at least five working days to process your withdrawal from the date we receive your application.
- + To keep your account open, you need to leave a balance of at least \$5,000.
- + If you make a mistake, cross it out and initial the change. Don't use liquid paper or whiteout.
- + Remember to sign the form. We can't process your application if this form isn't signed.
- + For more information, read the Product Disclosure Statement at [mine.com.au/super-pds](http://mine.com.au/super-pds)

1. Your personal details

Mr  Ms  Mrs  Miss  Dr  Other       Male  Female

Given names

Surname       Date of birth (DD-MM-YYYY)   -   -

Residential address

Suburb       State         Postcode

Postal address. If the same as your residential address, mark 'X' in this box

Suburb       State         Postcode

Mobile phone       Home phone       Work phone

Preferred email       Other email

Date left work (DD-MM-YYYY)   -   -

Member number

.....

Turn over to finish filling out this form...



## 2. Select the reason for withdrawing your super

Mark 'X' in the box explaining the reason you want to withdraw your super.

### Before retirement

- Total and permanent disablement**  
Apply for a payment due to a Trustee approved total and permanent disablement payment.
- Withdraw unrestricted non-preserved funds**  
Withdraw available funds from your Mine Super account (subject to Trust Deed rules).  
+ I declare that I've reached age 60 and have left my employer, or one of my employers if I have more than one. I understand I can only access the super I've accumulated up to the date of release and if I continue working I won't be able to access the super I accumulate after this date until I meet another condition of release.
- Compassionate grounds**  
Apply to receive a release of super on compassionate grounds. Before completing this form, you need to make an application to the Australian Taxation Office (ATO), and receive approval from them. For more information, call the ATO on 13 10 20.
- Approved Trustee release – Terminal illness**  
Specific rules govern when the Trustee can release your super due to terminal illness. You must call us first on 13 64 63 before submitting this form.

### Retirement

- I declare that I've reached preservation age and have retired from the workforce and to the best of my knowledge and belief, don't intend to be gainfully employed for more than 10 hours per week. I'm not and won't be looking for paid employment in Australia.
- + I understand I can only access the super I've accumulated up to the date of release and all future contributions and earnings are preserved until I meet another condition of release.
  - + I understand if Mine Super does not have a record of my employment terminating, I may be required to provide evidence of this.
  - + I understand if I have a pre-retirement pension, it will convert to an account-based pension.
  - + I understand that if I have Income Protection insurance, this will be cancelled when Mine Super receives this form.

## 3. How much do you want to withdraw?

- + Lump sum tax may apply to cash withdrawals.
- + Higher tax rates may apply if you're under preservation age.
- + If your preserved benefit is less than \$200, you may withdraw the full amount.

Mark 'X' at the amount you want to withdraw.

- All unrestricted non-preserved amounts
- Full account balance
- Partial withdrawal, net of any applicable tax, of \$
- Amount of \$  approved for release of super on compassionate grounds. If you tick this box, attach a copy of the approval letter you received from the ATO. This letter will state the amount that the ATO have approved to be released to you.

You must leave a minimum balance of \$5,000 in your Mine Super account if you want to keep it open.

Amount in words

Turn over to finish filling out this form...



## 4. Which account do you want your withdrawal paid to?

- + The account you nominate must be in your name. It can be in your name alone or joint names.
- + Make sure you provide the correct BSB and account number as it may not be possible to recover your money if it's paid to the wrong account.

Institution's name

Branch location

BSB number

 - 

Account number

Name of account holder

Please pay my withdrawal into the same account as my previous withdrawal.

## 5. Which investment option would you like to make your withdrawal from?

- + **Only fill in this section if you're invested in more than one investment option.**
- + If you don't make a choice, the withdrawal will be taken pro-rata across all your investment options.
- + If insufficient funds remain in your chosen investment option, the withdrawal will be taken pro-rata across the remaining options.
- + No money will be deducted from Term Deposit investments.

### Pre mixed strategies

Aggressive \$

Growth \$

Balanced \$

Stable \$

### Asset class options

Australian Shares \$

International Shares \$

Property \$

Bonds \$

Cash \$

## 6. Member declaration for payment

- + I certify the information I've provided is true and correct.
- + I authorise the Trustee of Mine Super to submit to the Australian Taxation Office all relevant details of my payment in accordance with ATO reporting requirements.
- + I'm not a temporary resident holding a temporary visa under the Migration Act 1958.
- + I'm not a politically exposed person (PEP). Visit [mine.com.au/pep](http://mine.com.au/pep) for a definition. If you fall under the PEP definition, please call us on 13 64 63 or email [help@mine.com.au](mailto:help@mine.com.au)

**We need your certified identification to process this withdrawal.** For more information on certified identification, read our **How to prove your identity** factsheet at [mine.com.au/super-factsheets](http://mine.com.au/super-factsheets) Mark 'X' in only one box.

I've previously provided certified identification to Mine Super.

I'm providing certified identification with this form.

Your signature



Date (DD-MM-YYYY)

 -  - 

When complete return this form to us by:

**Post** Mine Super  
Locked Bag 2020 Newcastle NSW 2300