



Withdraw your super

Use this form to withdraw some or all of your superannuation

Before you start...

Fill this form out in **BLOCK** letters using a black or blue pen. Write 'X' to mark boxes.

- + Allow at least five working days to process your withdrawal from the date we receive your application.
- + To keep your account open, you need to leave a balance of at least \$5,000.
- + If you make a mistake, cross it out and initial the change. Don't use liquid paper or whiteout.
- + Remember to sign the form. We can't process your application if this form isn't signed.
- + For more information, read the Product Disclosure Statement at mine.com.au/super-pds

1. Your personal details

Member number

Mr Ms Mrs Miss Dr Other
 Male Female

Given names

Surname Date of birth (DD-MM-YYYY) - -

Residential address

Suburb State Postcode

Postal address. If the same as your residential address, mark 'X' in this box

Suburb State Postcode

Mobile phone Home phone Work phone

Preferred email Other email

Date left work (DD-MM-YYYY) - -

Turn over to finish filling out this form...



2. Select the reason for withdrawing your super

Mark 'X' in the box explaining the reason you want to withdraw your super.

Before retirement

- Total and permanent disablement**
Apply for a payment due to a Trustee approved total and permanent disablement payment.
- Withdraw unrestricted non-preserved funds**
Withdraw available funds from your Mine Super account (subject to Trust Deed rules).
- Compassionate grounds**
Apply to receive a release of super on compassionate grounds. Before completing this form, you need to make an application to the Australian Taxation Office (ATO), and receive approval from them. For more information, call the ATO on 13 10 20.
- Approved Trustee release – Terminal illness**
Specific rules govern when the Trustee can release your super due to terminal illness. You must call us first on 13 64 63 before submitting this form.

Retirement

Mark 'X' to apply for a payment due to retirement.

- I declare that I've reached preservation age (see table) and have retired from the workforce and to the best of my knowledge and belief, don't intend to be gainfully employed for more than 10 hours per week. I'm not and won't be looking for paid employment in Australia. I understand that any income protection insurance I currently hold will cease.

Or

- I declare that I've reached age 60 and have left my employer, or one of my employers if I have more than one. I understand I can only access the super I've accumulated up to the date of release and if I continue working I won't be able to access the super I accumulate after this date until I meet another condition of release.

Date of birth

Preservation age

Before 1 July 1960	55
1 July 1960 - 30 June 1961	56
1 July 1961 - 30 June 1962	57
1 July 1962 - 30 June 1963	58
1 July 1963 - 30 June 1964	59
After 30 June 1964	60

3. How much do you want to withdraw?

- + Lump sum tax may apply to cash withdrawals.
- + Higher tax rates may apply if you're under preservation age.
- + If your preserved benefit is less than \$200, you may withdraw the full amount.

Mark 'X' at the amount you want to withdraw.

- All unrestricted non-preserved amounts
- Full account balance
- Partial withdrawal, net of any applicable tax, of \$
- Amount of \$ approved for release of super on compassionate grounds. If you tick this box, attach a copy of the approval letter you received from the ATO. This letter will state the amount that the ATO have approved to be released to you.

You must leave a minimum balance of \$5,000 in your Mine Super account if you want to keep it open.

Amount in words

Turn over to finish filling out this form...



4. Which account do you want your withdrawal paid to?

- + The account you nominate must be in your name. It can be in your name alone or joint names.
- + Make sure you provide the correct BSB and account number as it may not be possible to recover your money if it's paid to the wrong account.

Institution's name

Branch location

BSB number

 -

Account number

Name of account holder

Please pay my withdrawal into the same account as my previous withdrawal.

5. Which investment option would you like to make your withdrawal from?

- + **Only fill in this section if you're invested in more than one investment option.**
- + If you don't make a choice, the withdrawal will be taken pro-rata across all your investment options, except the Term Deposit Transaction account.
- + If insufficient funds remain in your chosen investment option, the withdrawal will be taken pro-rata across the remaining options, except the Term Deposit Transaction Account.
- + No money will be deducted from Term Deposit investments.

Pre mixed strategies

Aggressive	\$	<input type="text"/>
Growth	\$	<input type="text"/>
Balanced	\$	<input type="text"/>
Stable	\$	<input type="text"/>

Asset class options

Australian Shares	\$	<input type="text"/>
International Shares	\$	<input type="text"/>
Property	\$	<input type="text"/>
Bonds	\$	<input type="text"/>
Cash	\$	<input type="text"/>
Term Deposit Transaction Account	\$	<input type="text"/>

6. Member declaration for payment

- + I certify the information I've provided is true and correct.
- + I authorise the Trustee of Mine Super to submit to the Australian Taxation Office all relevant details of my payment in accordance with ATO reporting requirements.
- + I'm not a temporary resident holding a temporary visa under the Migration Act 1958.
- + I declare I'm not a politically exposed person (PEP)*.

We need your certified identification to process this withdrawal. For more information on certified identification, read our **How to prove your identity** factsheet at mine.com.au/super-factsheets Mark 'X' in only one box.

I've previously provided certified identification to Mine Super.

I'm providing certified identification with this form.

Your signature

Date (DD-MM-YYYY)

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* A Politically Exposed Person (PEP) is someone who holds a prominent public position or function in a government body or international organisation and the immediate family and close associates of such a person eg Heads of State or government; senior politicians; senior government; judicial or military officials; senior executives of State enterprise, corporations and important political party officials. A PEP doesn't include middle ranking or junior people in these positions or their distant relatives or associates.

Chapter 1 of the AML/CTF Rules defines three categories of PEPs:

- + Domestic PEPs are individuals who hold a prominent public position or function in an Australian government body
- + Foreign PEPs are individuals who hold a prominent public position or function in a government body of a foreign country.
- + International organisation PEPs are individuals who hold a prominent public position or function in an international organisation.



When complete return this form to us by:

Post Mine Super
Locked Bag 2020 Newcastle NSW 2300