



Pension

# Invest in a Term Deposit

Before you start...

Fill this form out in BLOCK letters using a black or blue pen. Write 'X' to mark boxes.

**Getting advice:** If you're thinking of investing in the Term Deposit, you should read our Product Disclosure Statement and get financial advice to make sure this investment is right for you. Mine Super Financial Advice can provide you with advice over the phone on your investment options.

**Cancelling your Term Deposit:** If you want to cancel your Term Deposit after submitting this form, you need to notify us in writing before close of business on the Wednesday of the week of investment. Otherwise restrictions and costs may apply.

**1. Your personal details**

Member number  
.....

Mr Ms Mrs Miss Dr Other      Male Female

    

Given names

Surname       Date of birth (DD-MM-YYYY)  
  -   -

Residential address

Suburb       State         Postcode

Postal address. If the same as your residential address, mark 'X' in this box

Suburb       State         Postcode

Mobile phone       Home phone

Preferred email       Other email

**2. Choose the term of your investment**

- + Term Deposit rates are published at [mine.com.au/pension-term-deposit](http://mine.com.au/pension-term-deposit) These rates reflect the gross annual rates we receive from the Authorised Deposit-taking Institution (ADI) and don't take into account fees and taxes that may be deducted on maturity.
- + You must hold your Term Deposit until maturity or you may face restrictions and costs, such as a reduced interest rate, fees or refusal of early repayment of capital. This depends on the ADI that's issued the Term Deposit, as each ADI has their own rules. You need to consider whether this is suitable for your investment needs.

Write 'X' in one box only:

I'd like to invest for a term of:  Six months       One year

Turn over to finish filling out this form...



### 3. How much do you want to invest in the Term Deposit?

- + The minimum investment amount is \$50,000.
- + You must leave a minimum of 15% of your total account balance (calculated at close of business on Wednesday on the week of investment) invested in an investment option other than the Term Deposit investment option, which includes the transaction account, to pay any fees and charges and to allow for payment of your pension payments.

I'd like to invest (fill in one option only)

% (maximum of 85% of your account balance), **or**

\$  ,  .  If your nominated dollar amount results in less than 15% of your total account balance being retained in a different investment option, we'll reduce the dollar amount to a level sufficient to cover the 15% requirement.

### 4. Where do you want your Term Deposit money to come from?

- + Only fill in this section if you're invested in **more than one** investment option.
- + If you don't make a choice or insufficient funds remain in your chosen investment option, the money will be taken pro-rata across all your investment options, except for the Term Deposit Transaction Account. To check how much money you have in each investment option log in to your member account on our website or call us on 13 MINE (13 64 63).
- + No money will be deducted from existing Term Deposits.

#### Pre-mixed strategies

Lifecycle Strategy	\$	<input type="text"/>
Aggressive	\$	<input type="text"/>
Growth	\$	<input type="text"/>
Balanced	\$	<input type="text"/>
Stable	\$	<input type="text"/>
Capital Guarded – not for pre retirement pensions	\$	<input type="text"/>

#### Asset class options

Australian Shares	\$	<input type="text"/>
International Shares	\$	<input type="text"/>
Property	\$	<input type="text"/>
Bonds	\$	<input type="text"/>
Cash	\$	<input type="text"/>
Term Deposit Transaction Account	\$	<input type="text"/>

### 5. Your declaration

- + I've read the Mine Pension Product Disclosure Statement
- + I understand the rules that apply to investing in Mine Pension Term Deposit
- + I understand that valid applications received by Mine Super by 5pm on a Wednesday when rates have been published for that week will be invested that week. If I don't make this cut off I'll be invested the week Mine Super next has a Term Deposit available.
- + I understand that if I've nominated a dollar amount for investment, Mine Super will adjust this amount if I haven't left sufficient funds in another investment option to cover the 15% minimum needed to pay for fees, charges and pension payments.

Your signature

Date [DD-MM-YYYY]

-  -



When complete return this form to us by:

**Post** Mine Super  
Locked Bag 2020 Newcastle NSW 2300  
**Fax** 02 4962 3469  
**Email** help@mine.com.au