



At work declaration

Use this form to confirm you're eligible to add extra money to your super if you're aged 67 or over.

Before you start...

Fill this form out in BLOCK letters using a black or blue pen. Write 'X' to mark boxes.

1. How are you adding money to super?

Write 'X' in only one box.

- I'm adding after-tax money to my own super account.
- I'm adding before-tax money to my account (e.g. salary sacrifice contributions).
- I'm claiming a tax deduction on the money I'm adding to my own super account. **Note:** You will need to send us a completed **Notice of intent to claim or vary a deduction for personal super contributions** form. You can find this at mine.com.au/super-forms
- I'm adding money to my spouse's super account and my spouse is over age 67.

2. Details of the person whose super account you're adding money to

Member number

Mr Ms Mrs Miss Dr Other Male Female

Given names

Surname

Date of birth (DD-MM-YYYY)

Residential address

Suburb

State

Postcode

Postal address. If it's the same as your residential address, mark 'X' in the box

Suburb

State

Postcode

Mobile phone

Home phone

Work phone

Preferred email

Other email

Turn over to finish filling out this form...



3. At work declaration

If you're adding money to your own account, including claiming a tax deduction on this amount, complete, sign and date here.

When you complete the declaration, write 'X' in only one box.

I declare that:

+ I'm aged between 67 and 74, and

I have worked at least 40 hours of paid work during a period of 30 consecutive days this financial year, or

+ I have worked at least 40 hours of paid work during the last financial year; and
+ My Total Superannuation Balance was less than \$300,000 on 30 June of the last financial year;[^] and
+ I have not made work test exemption contributions in any previous financial year.

Your signature



Date (DD-MM-YYYY)

If you're adding money to your spouse's account, ask your spouse to complete, sign and date here.

I declare that:

+ I live with my spouse permanently.

+ I'm aged between 67 and 74, and

I have worked at least 40 hours of paid work during a period of 30 consecutive days this financial year, or

+ I have worked at least 40 hours of paid work during the last financial year; and
+ My Total Superannuation Balance was less than \$300,000 on 30 June of the last financial year;[^] and
+ I have not made work test exemption contributions in any previous financial year.

Your spouse's name

Your spouse's signature



Date (DD-MM-YYYY)

[^] 'Total Superannuation Balance' means the total value of all accumulation phase and retirement phase super interests. This includes any super, pre-retirement pension or account-based pension accounts you have with any fund. For more information, call the Australian Taxation Office super Infoline on 13 10 20.



When complete return this form to us by:

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